

NAME, CPA
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EXPERIENCE:

Company, Inc., City, ST

4/01-Present

Investment Corp, Chief Financial Officer (3/07 – Present)

- ◆ Investment Corp., is a publicly traded business development company (NYSE: XXX) that is externally managed by Com Group, Inc. and invests primarily in the U.S. leveraged loan and high yield bond markets.
- ◆ Responsible for all accounting, finance and fund administration functions relating to GNV
- ◆ Final review responsibility for the monthly, quarterly and annual financial statement closing process, including all SEC required filings
- ◆ Additional quarterly responsibilities include the preparation and presentation of management's report to the board of directors, active participation in earnings conference calls and coverage analyst meetings, and the preparation of the company's earning projections
- ◆ Oversee monthly bank compliance reporting, daily cash management, vendor management and accounts payable
- ◆ Authored three accounting position letters to the SEC's Office of the Chief Accountant regarding the proper consolidation accounting treatment
- ◆ Active participation and lead accounting role in March 2007 initial \$108 million public offering, the creation of two special purpose vehicles and the execution of two bank credit facilities

Managing Director, Accounting & Finance

- ◆ Management responsibility for the accounting, finance and fund administration functions of the 35 Comp Group managed funds across six different investment strategies
 - ◆ 2 private equity funds totaling \$2.0 billion of commitments invested in leveraged acquisitions, recapitalizations, control restructurings, management buyouts and small/midcap growth equity transactions
 - ◆ 2 controlled distressed debt funds totaling \$1.3 billion of commitments. This value-driven investment strategy seeks to make control investments in distress securities of over-leveraged companies, subsequently converting the debt to equity through a financial restructuring.
 - ◆ 2 European mezzanine loan funds totaling \$1.3 billion of commitments. These funds employ a disciplined credit-oriented approach to investing in mezzanine debt securities of middle and large market companies that are controlled by leading European equity sponsors.
 - ◆ 11 U.S. cash flow collateralized loan funds with \$3.7 billion of assets invested in the U.S. leverage loan and high yield bond markets.
 - ◆ 5 European cash flow collateralized loan funds with \$2.6 billion of assets invested in the European leveraged loan market.
 - ◆ A publicly traded business development company (BDC) with \$150 million of assets invested in the U.S. leverage loan and high yield bond markets.
- ◆ Oversee a staff of 7 accounting professionals, 2 managers and 5 accounting associates
- ◆ Investor reporting including quarterly performance letter, quarterly financial statements, individual capital account statements and asset and fund level performance calculations
- ◆ Participate in the completion of existing and potential investor requests for proposal and due diligence examinations and questionnaires
- ◆ SEC registered investment advisor compliance oversight over all performance reporting and investor communications
- ◆ Responsible for the execution of capital calls and distributions, management fee calculations, carried interest calculations and allocations
- ◆ Other experience includes management company consolidation and financial reporting, bank compliance reporting and budgeting and forecasting

Company Corporate Headquarters, City, ST
Audit Supervisor

11/98-4/01

Audit responsibilities include:

- ◆ Determination of audit scope and coordination of audit fieldwork
- ◆ Evaluation and assessment of internal control systems according to Company Corporate policies and procedures
- ◆ Training and supervising audit staff while conducting operational and financial audits
- ◆ Drafting and presentation of the audit report with senior management

Other responsibilities include:

- ◆ Participate in training International General Managers and Finance Directors on internal control standards
- ◆ Creation and revision of audit programs used to identify control weaknesses

Accounting LLP, Roseland, NJ
Supervising Senior Auditor (6/96-11/98)

9/94-11/98

- ◆ Responsibilities include the following for all audit engagements
 - Coordination of the timing of fieldwork with the client and supervision of audit staff
 - Auditing and preparation of financial statements and footnote disclosures
 - Researching and preparing conclusion of accounting issues
- Industry exposure includes:
 - Manufacturing - 60%, Professional services 20%, Special projects 20%.
 - 2 SEC clients, \$100 and \$30 million in revenues.
- Special projects included, 65 franchise IPO rollup, \$200 million private debt offering, \$10 million secondary stock offering, 12 company IPO rollup, \$500 million accounting fraud investigation.

Staff Auditor (9/94-5/96)

EDUCATION:

Seton Hall University – W. Paul Stillman School of Business

BS – Business Administration, Cum Laude, 1994

Major: Accounting; GPA: 3.7

Dean's List - All semesters

Beta Alpha Psi - National Accounting Honor Society, 1993-1994

PROFESSIONAL ACCOUNTING MEMBERSHIPS:

- American Institute of Certified Public Accountants, since 1996.
- State Society of Certified Public Accountants, Essex County Chapter, since 1996.

COMPUTER SKILLS:

Proficient in Excel, Word, MAS 500, Wall Street Office, Peachtree

REFERENCES:

Furnished upon request.