

NAME, CPA

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QUALIFICATIONS PROFILE

Seasoned Financial Executive with solid and progressive experience in all facets of accounting and financial management. Possess Certified Public Accountant license in the State of New Jersey. Highly skilled in collaborating with all members of the organization to achieve business and financial objectives. Adept in streamlining financial processes, enhancing productivity levels, and introducing process improvements. Proficient in Microsoft Office, MAS 500, Wall Street Office, and Peachtree. *Additional core competencies include:*

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| ✓ Financial Stewardship & Controllershship | ✓ Financial Management & Accounting |
| ✓ Financial Reporting & Consolidations | ✓ Budget Management & Forecasting |
| ✓ Asset Management & Investment Management | ✓ Sarbanes-Oxley Compliance |
| ✓ GAAP Compliance & Auditing | ✓ Technology Enhancements & Process Improvement |
| ✓ Benefit Plans & Pension Funds | ✓ Cash Flow Management |

CAREER HIGHLIGHTS

- Played a key role in the \$108 million initial public offering in March 2007 for Investment Corp., which included serving as the lead internal accounting executive responsible for all accounting related work associated with the filing of registration statements with the SEC and the final sales prospectus.
- Established Investment Corp.'s internal controls associated with financial reporting as required by Sarbanes-Oxley 404.
- Negotiated Investment Corp.'s credit facility at better than current market terms.
- Spearheaded efforts to significantly enhance the quarterly financial reporting cycle/process at GSC Group, which reduced the completion timing from 50 days to 35 days.
- Assisted in fundraising efforts for Com Group by completing informational due diligence requests, reviewing new legal entity formation agreements, providing timely responses to all investor requests, and managing ad hoc requests.

PROFESSIONAL BACKGROUND

Com Group, Inc. - Florham Park, NJ (2001 - Present)

Investment Corp. - Chief Financial Officer (2007 - Present)

Provided leadership and direction to all aspects of accounting, financial management, fund management, and controllership relating to GNV. Reviewed monthly, quarterly, and annual financial statement closing process, which included all SEC required filings.

Key Achievements:

- Prepared and presented the management's report to the Board of Directors, which aided in decision-making processes.
- Directed monthly bank compliance reporting, daily cash management, vendor management, and accounts payable.
- Authored 3 accounting position letters to the SEC's Office of the Chief Accountant concerning the proper consolidation accounting treatment.
- Played a key role in the creation of 2 special purpose financing vehicles and the execution of 2 bank credit facilities.

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Managing Director, Accounting & Finance

Directed accounting, finance, and fund administration functions of the 35 COM Group managed funds across 6 different investment strategies. Supervised 7 accounting professionals, 2 managers, and 5 accounting associates in performing at optimal levels. Facilitated reporting including quarterly performance letter, quarterly financial statements, individual capital account statements, and asset/fund level performance calculations. Performed SEC registered investment advisor compliance oversight of performance reporting/investor communications.

Investment Experience:

- Private Equity – 2 funds totaling \$2 billion of commitments invested in leveraged acquisitions, recapitalizations, management buyouts, and small/ midcap growth equity transactions.
- Controlled Distressed Debt – 2 funds totaling \$1.3 billion of commitments, which seek to make control investments in distressed securities of over-leveraged companies with a goal of converting the debt to equity through a financial restructuring.
- European Mezzanine – 2 funds totaling \$1.3 billion of commitments, which employed a disciplined credit-oriented approach to investing in mezzanine debt securities of middle and large market companies that were controlled by leading European equity sponsors.
- 11 U.S. cash flow collateralized loan funds with \$3.7 billion of assets invested in the U.S. leverage loan and high yield bond markets.
- 5 European cash flow collateralized loan funds with \$2.6 billion of assets invested in the European leveraged loan market.
- A publicly traded business development company (BDC) with \$100 million of assets invested in the U.S. leverage loan and high yield bond markets.

Company Corporate Headquarters – Madison, NJ (1998 – 2001)

Audit Supervisor

Maintained accountability for all aspects of auditing functions. Determined audit scope and coordinated audit fieldwork. Supervised and coached audit staff during operational and financial audits. Drafted and presented audit reports to senior management.

Key Achievements:

- Spearheaded efforts to assess internal control systems according to corporate policies and procedures, which included identifying areas of weakness and recommending improvements.
- Created and revised audit programs used to identify control weaknesses.

Company LLP – Roseland, NJ (1994 – 1998)

Supervising Senior Auditor (1996 – 1998)

Staff Auditor (1994 – 1996)

Provided direction to audit engagements from inception through completion. Coordinated fieldwork with the client. Led audits in manufacturing and professional services industries.

Key Achievements:

- Audited and prepared financial statements and footnote disclosures using sound financial acumen.
- Managed audits for 2 SEC clients with \$100 million and \$30 million in revenue.
- Executed special projects including 65 franchise IPO rollup, \$200 million private debt offering, \$10 million secondary stock offering, 12 company IPO rollup, and \$500 million accounting fraud investigation.

EDUCATION & CREDENTIALS

Bachelor of Science in Business Administration, Accounting – Seton Hall University
Dean's List; Beta Alpha Psi – National Accounting Honor Society

AFFILIATIONS

American Institute of Certified Public Accountants (1996 – Present)
New Jersey State Society of Certified Public Accountants, Essex County Chapter (1996 – Present)